

August 2, 2023

**BSE Limited**

The Corporate Relations Department,  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Fort, Mumbai – 400 001

**SCRIP CODE: 543261****SCRIP ID: BIRET****National Stock Exchange of India Limited**

The Corporate Relations Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra(E),  
Mumbai-400051

**SYMBOL: BIRET**

**Subject: Intimation of allotment of units to institutional investors through the institutional placement of units of the Brookfield India Real Estate Trust (“Brookfield India REIT”), pursuant to Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended (“SEBI REIT Regulations”)**

In terms of the provisions of Regulation 23 of the SEBI REIT Regulations and with reference to our letters dated July 27, 2023 and August 1, 2023 regarding the institutional placement of units of the Brookfield India REIT, we wish to inform you that the Issue Committee of the Board of Directors of Brookprop Management Services Private Limited, the manager of Brookfield India REIT (“**Manager**”), through a circular resolution passed on August 2, 2023 has approved the allotment of 91,301,349 units of Brookfield India REIT (“Units”) to 64 successful eligible institutional investors, at the issue price of ₹252.50 per Unit, which includes a discount of ₹13.29 per Unit (i.e., 5%) on the floor price of ₹265.79 per Unit in accordance with the provisions of the guidelines for preferential issue of units and institutional placement of units by a listed real estate investment trust in the master circular SEBI/HO/DDHS-PoD-2/P/CIR/2023/116 dated July 6, 2023 issued by the Securities and Exchange Board of India.

Pursuant to the allotment of the Units in the Issue, 426,388,422 Units are issued and outstanding.

You are requested to take the above information on record.

Thanking You.

Yours Faithfully,

For **Brookprop Management Services Private Limited**  
(as manager of Brookfield India Real Estate Trust)

**Saurabh Jain****Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited  
Axis House, Bombay Dyeing Mills Compound  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025, Maharashtra, India

**BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)**

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

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Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865